

# SmartScan

*By Baus Systems*

## ***Bar Coding for QuickBooks!***

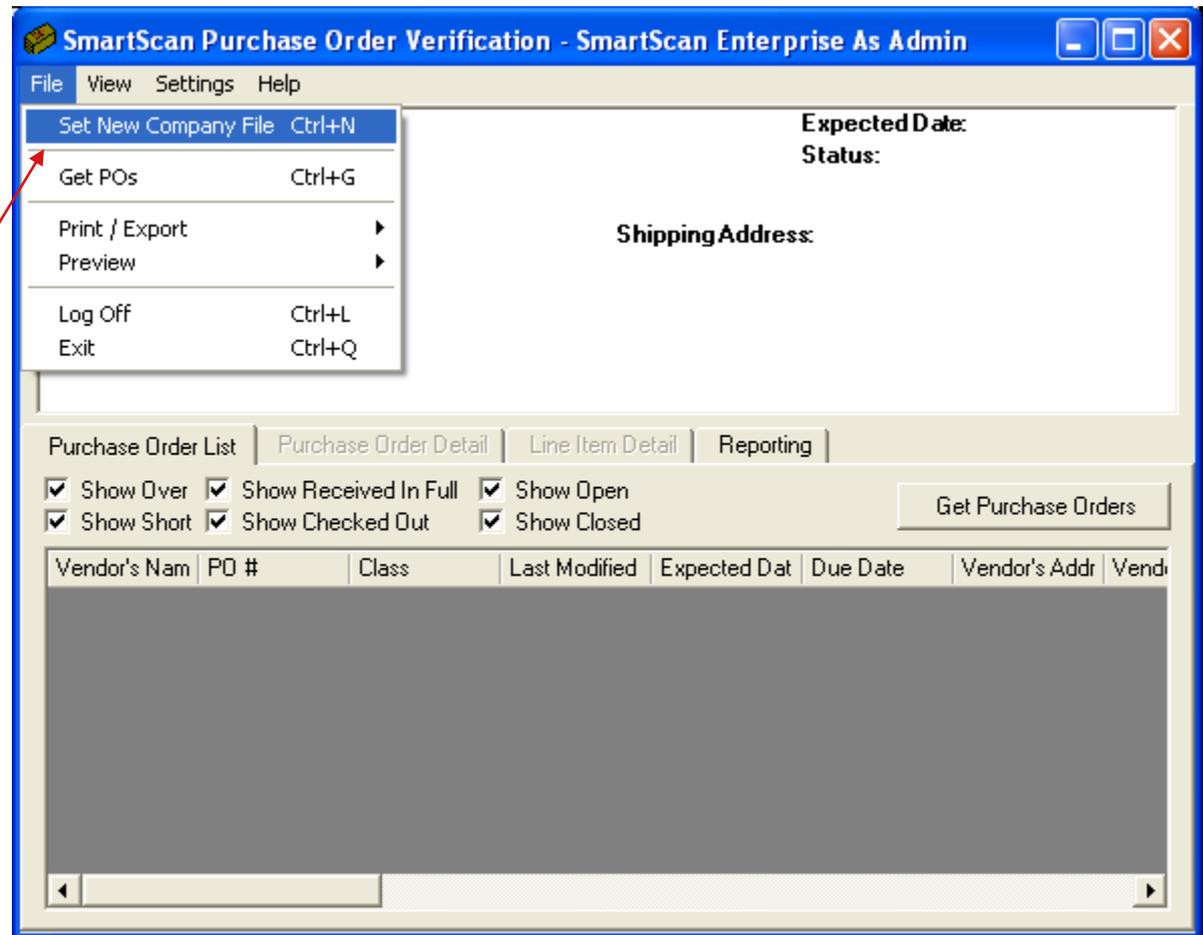
### ***SmartScan Purchase Order Verification Demo***

An instructional and reference overview of  
using SmartScan Purchase Order Verification  
with QuickBooks



# SmartScan

## Purchase Order Verification



*Start by selecting the QuickBooks company file.*

# SmartScan

## Purchase Order Verification

SmartScan Purchase Order Verification - SmartScan Enterprise As Admin

File View Settings Help

Vendor's Name: Expected Date:  
PO Number: Status:  
Vendor's Address: Shipping Address:

**Get Purchase Orders** ? X

By Date | By PO #

Enter date range for purchase orders.

From Date: 9/17/2007 Ok  
To Date: 9/18/2007 Cancel

Purchase Order List

Show Over  Show  
 Show Short  Show

Vendor's Name PO # Class Last Modified Expected Date Due Date Vendor's Address Vendor

**Get Purchase Orders** ? X

By Date | By PO #

Enter purchase order number.

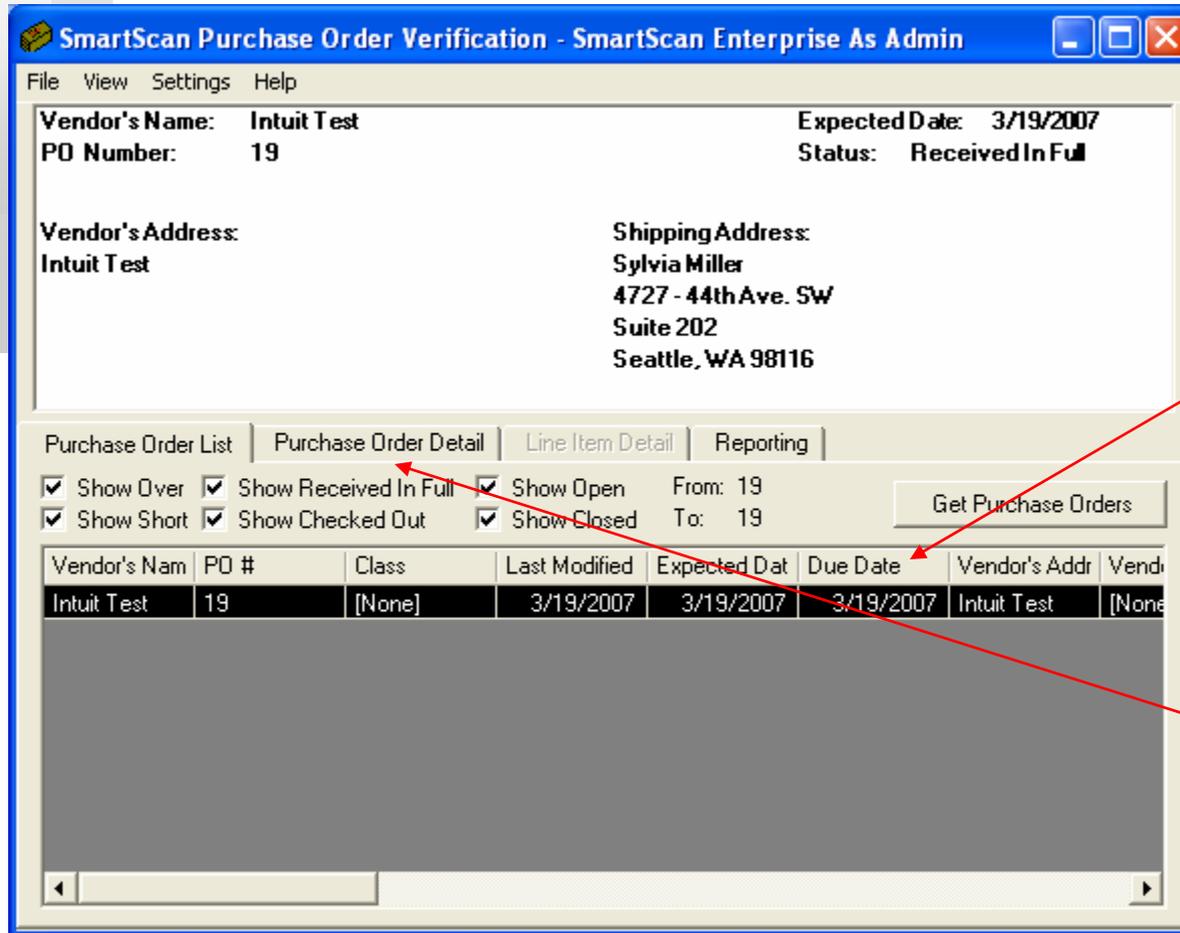
PO #: Ok  
Cancel

*Click on "Get Purchase Orders."*

*Select the date range or transaction number to receive.*

# SmartScan

## Purchase Order Verification



*Select the Purchase Order you'd like to work with.*

*Click the Purchase Order Detail*

# SmartScan

## Purchase Order Verification

SmartScan Purchase Order Verification - SmartScan Enterprise As Admin

File View Settings Help

Vendor's Name: Intuit Test Expected Date: 3/19/2007  
PO Number: 19 Status: Open

Vendor's Address: Intuit Test Shipping Address: Sylvia Miller  
4727 - 44th Ave. SW  
Suite 202  
Seattle, WA 98116

Purchase Order List Purchase Order Detail Line Item Detail Reporting

Add Scan Qty: 1 Scan Code: Caffeine Free Diet Pepsi Cancel Done  
 Remove

Item Name	Qty Ordered	Received Qty	To be Received	Scan Qty	Status
Caffeine Free Diet Pepsi	1	0	0	1	Received In Full
Aquifina	1	0	1	0	Open
Toy Boat	1	0	1	0	Open
Rubber Baby Buggy Bumpers	1	0	1	0	Open

Errors:  Only Show Errors That Have Not Been Cleared

Item	Message
------	---------

*Scan items in any order to receive them.*

*To assign serial numbers to each item, highlight the item and click the Line Item Detail tab.*

*(Changes made in the mobile version will also be shown.)*

# SmartScan

## Purchase Order Verification

SmartScan Purchase Order Verification - SmartScan Enterprise As Admin

File View Settings Help

Vendor's Name: Intuit Test Expected Date: 3/19/2007  
PO Number: 19 Status: Open

Vendor's Address: Intuit Test Shipping Address: Sylvia Miller  
4727 - 44th Ave. SW  
Suite 202  
Seattle, WA 98116

Purchase Order List Purchase Order Detail Line Item Detail Reporting

Item Detail For: Caffeine Free Diet Pepsi

Value 12345 Scan Value: 12345

Clear All Delete

Errors:  Only Show Errors That Have Not Been Cleared

Value	Message
-------	---------

*Scan or type  
in a serial  
number and  
press enter.*

*This serial  
number is  
stored in a  
searchable  
database.  
This will be  
shown later.*

# SmartScan

## Purchase Order Verification

SmartScan Purchase Order Verification - SmartScan Enterprise As Admin

File View Settings Help

Vendor's Name: Intuit Test Expected Date: 3/19/2007  
PO Number: 19 Status: Open

Vendor's Address: Intuit Test Shipping Address: Sylvia Miller  
4727 - 44th Ave. SW  
Suite 202  
Seattle, WA 98116

Purchase Order List Purchase Order Detail Line Item Detail Reporting

Add Scan Qty: 1 Scan Code: Rubber Baby Buggy Bumpers Cancel Done  
 Remove

Item Name	Qty Ordered	Received Qty	To be Received	Scan Qty	Status
Caffeine Free Diet Pepsi	1	0	0	1	Received In Full
Aquifina	1	0	0	1	Received In Full
Toy Boat	1	0	0	1	Received In Full
Rubber Baby Buggy Bumpers	1	0	0	1	Received In Full

Errors:  Only Show Errors That Have Not Been Cleared

Item	Message
------	---------

*When all scanning is completed, click "Done", and SmartScan will write an Item Receipt in QuickBooks based on the items scanned to update your inventory.*

# SmartScan

## Purchase Order Verification

**SmartScan - QuickBooks Enterprise Solutions: Retail Edition 7.0**

File Edit View Lists Retail Company Customers Vendors Employees Banking Reports Window Help

Home Customer Center Vendor Center Employee Center Report Center Invoice Item MemTx Check Bill

**Create Item Receipts** Type a help question Ask How Do I?

Previous Next Find History Journal

Bill  Credit  Bill Received

**Bill**

Vendor Intuit Test Date 09/18/2007

**Item Receipt Only**

Ref. No. \_\_\_\_\_

Total 39.15

Memo Created By SmartScan Purchase Order Verification Scan By: Admin

Expenses \$0.00 **Items \$39.15**

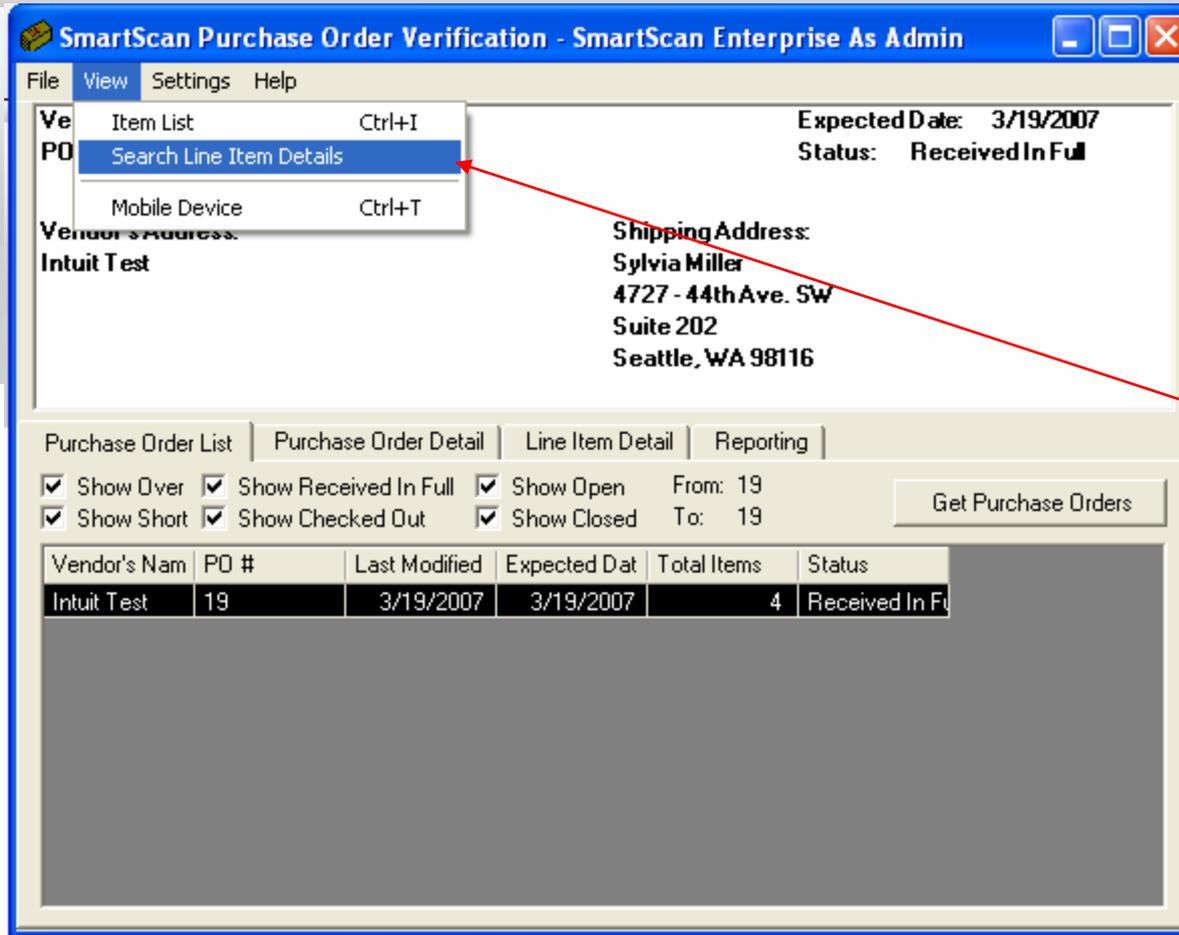
Item	Description	Qty	Cost	Amount	Custo...	Billable?
Aquifina		1	0.75	0.75		
Caffeine Free ...	Caffeine Free Diet Pepsi	1	0.15	0.15		
Rubber Baby B...	Rubber Baby Buggy Bumpers	1	29.75	29.75		
Toy Boat	Toy Boat	1	8.50	8.50		

Select PO Receive All Show PO Time

Clear Splits Recalculate Save & Close Save & New Revert

# SmartScan

## Purchase Order Verification

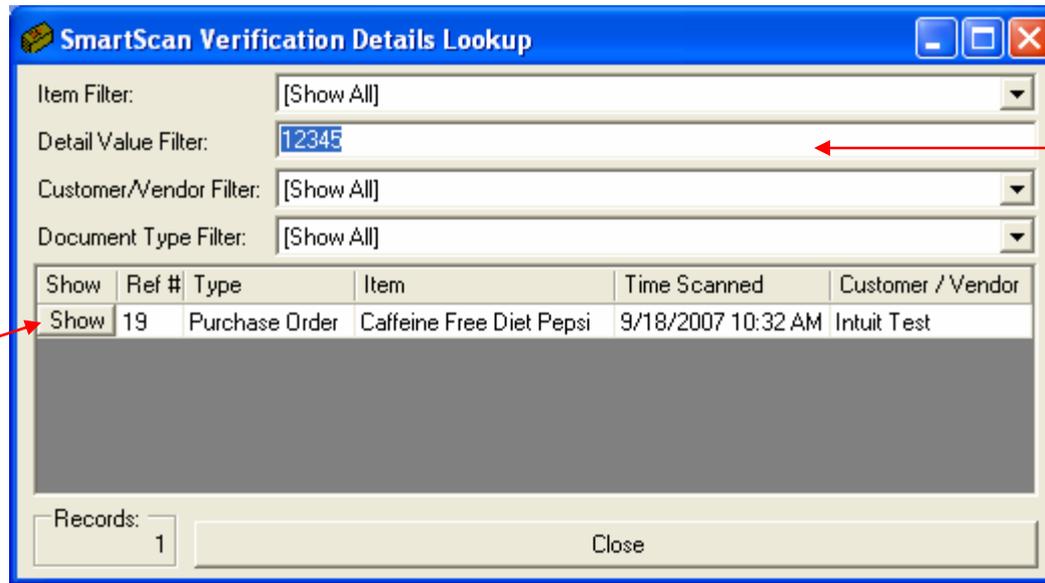


*To search serial numbers, select*

*View ► Search Line Item Details*

# SmartScan

## Purchase Order Verification



The image shows a software window titled "SmartScan Verification Details Lookup". It features several filter fields: "Item Filter" (set to "[Show All]"), "Detail Value Filter" (containing "12345"), "Customer/Vendor Filter" (set to "[Show All]"), and "Document Type Filter" (set to "[Show All]"). Below these filters is a table with the following data:

Show	Ref #	Type	Item	Time Scanned	Customer / Vendor
Show	19	Purchase Order	Caffeine Free Diet Pepsi	9/18/2007 10:32 AM	Intuit Test

At the bottom of the window, there is a "Records:" field showing the number "1" and a "Close" button.

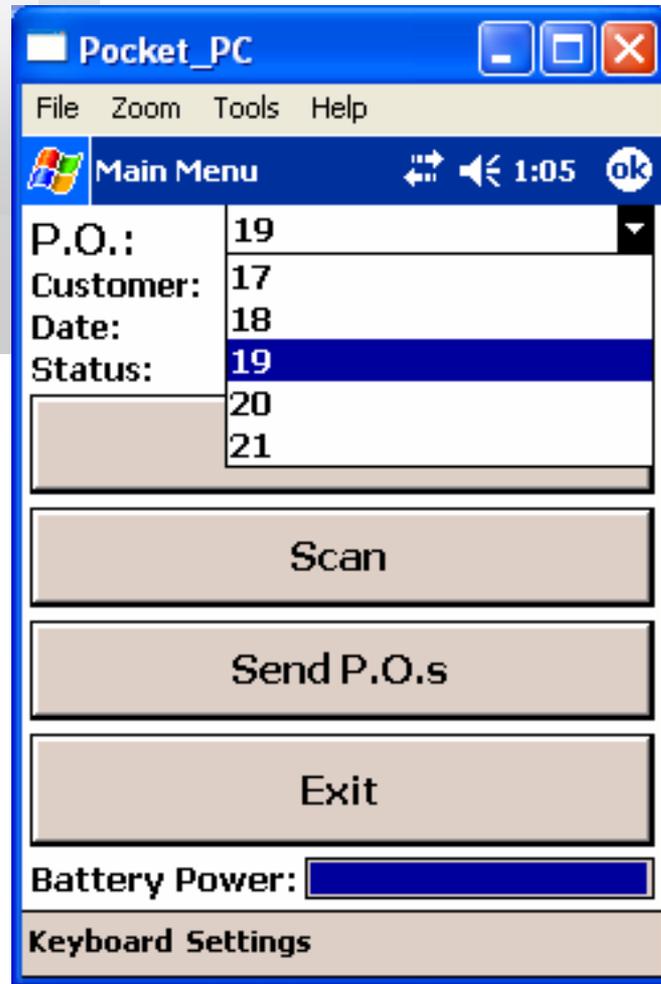
*If QuickBooks is open, click "Show" to see the corresponding transaction in QuickBooks*

*Scan or type in the serial number to search.*

*This Verification Details Lookup searchable database logs and combines all serial numbers from Purchase Order, Invoice, and Sales Order Verification so you can track incoming and outgoing serial numbers, where they came from, and who they went to. It's helpful for returns, warranty issues, and recalls.*

# SmartScan Mobile

## Purchase Order Verification



### ***The Mobile Verification Screen***

*This is the main screen of the program. Orders have been transferred from the desktop computer to the mobile device. The top dropdown menu allows a Purchase Order to be selected for receiving. The Scan button opens the screen that allows the items on the Purchase Order to be scanned for receiving, and the Get and Send P.O.s buttons transfer P.O.s between the desktop and the handheld.*

# SmartScan Mobile

## Purchase Order Verification

Product Code	Remaining	Scanned
Caffeine Free Diet Pepsi	1	0
Aquifina	1	0
Toy Boat	1	0
Rubber Baby Buggy	1	0

Clr Line Add Qty: 0 ▲ ▼

Caffeine Free Diet Pepsi  
B-12

Cancel Done

Keyboard View Sort Detail

*This is the receiving screen. It shows items and quantities to be received. Serial numbers can also be logged. When the orders are transferred back to the desktop computer, an Item Receipt will be created in QuickBooks and the serial numbers will be available in the SmartScan Lookup database.*

# SmartScan



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***[www.baus-systems.com/smartscan.html](http://www.baus-systems.com/smartscan.html)***