



SmartScan

By Baus Systems



SmartScan Inventory Count Slideshow

- Perform physical counts, cycle counts and inventory audits.
- Assign bar codes to your existing QuickBooks items using a mobile scanner.
- Save time and reduce counting errors.



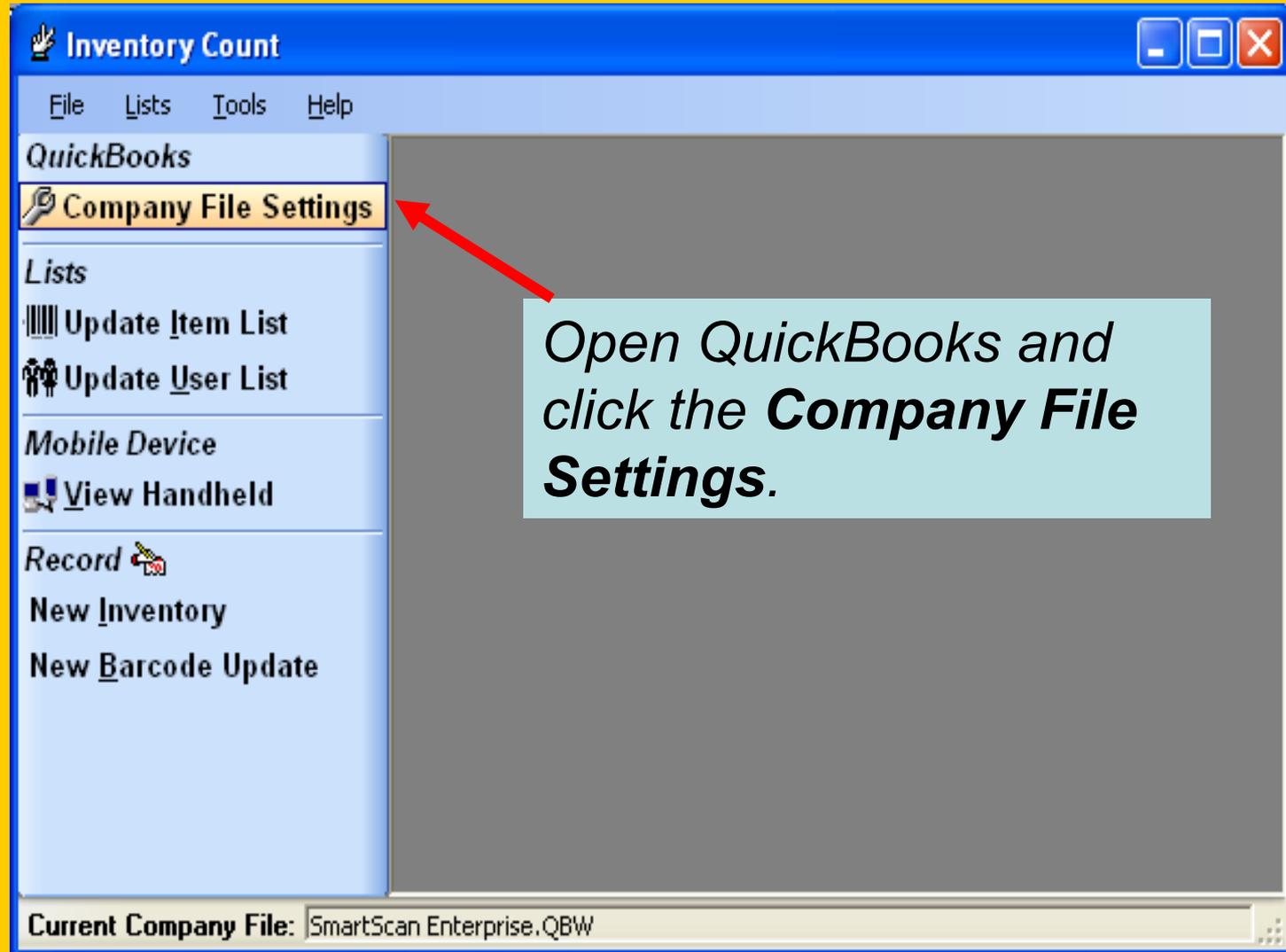
www.baus-systems.com/smartsan.html
john.palios@baus-systems.com (206) 932-9986



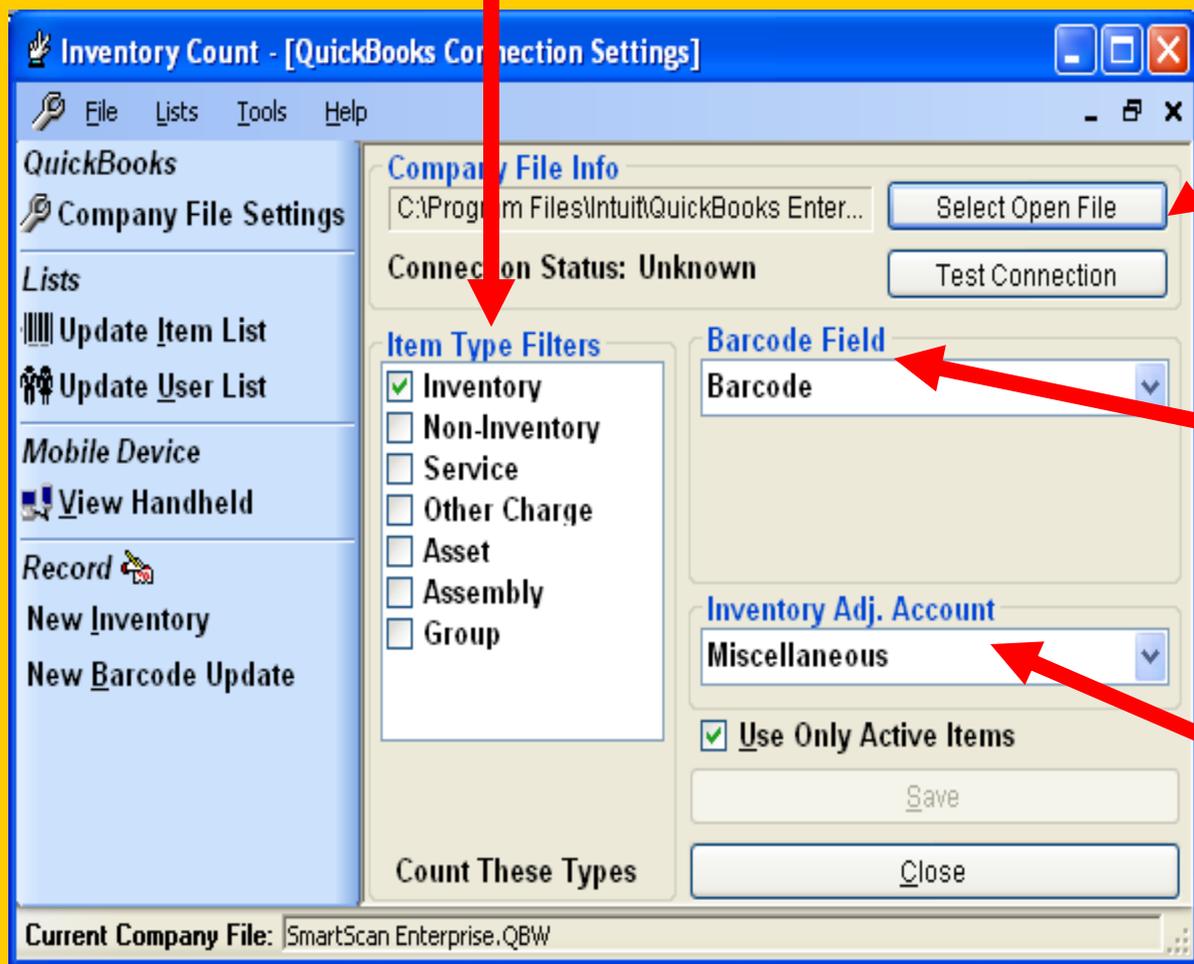
See system requirements for version information

This is the main screen of SmartScan Inventory Count

This main menu shows the workflow order to follow for counting inventory or assigning bar codes.



Choose which item types will be counted.



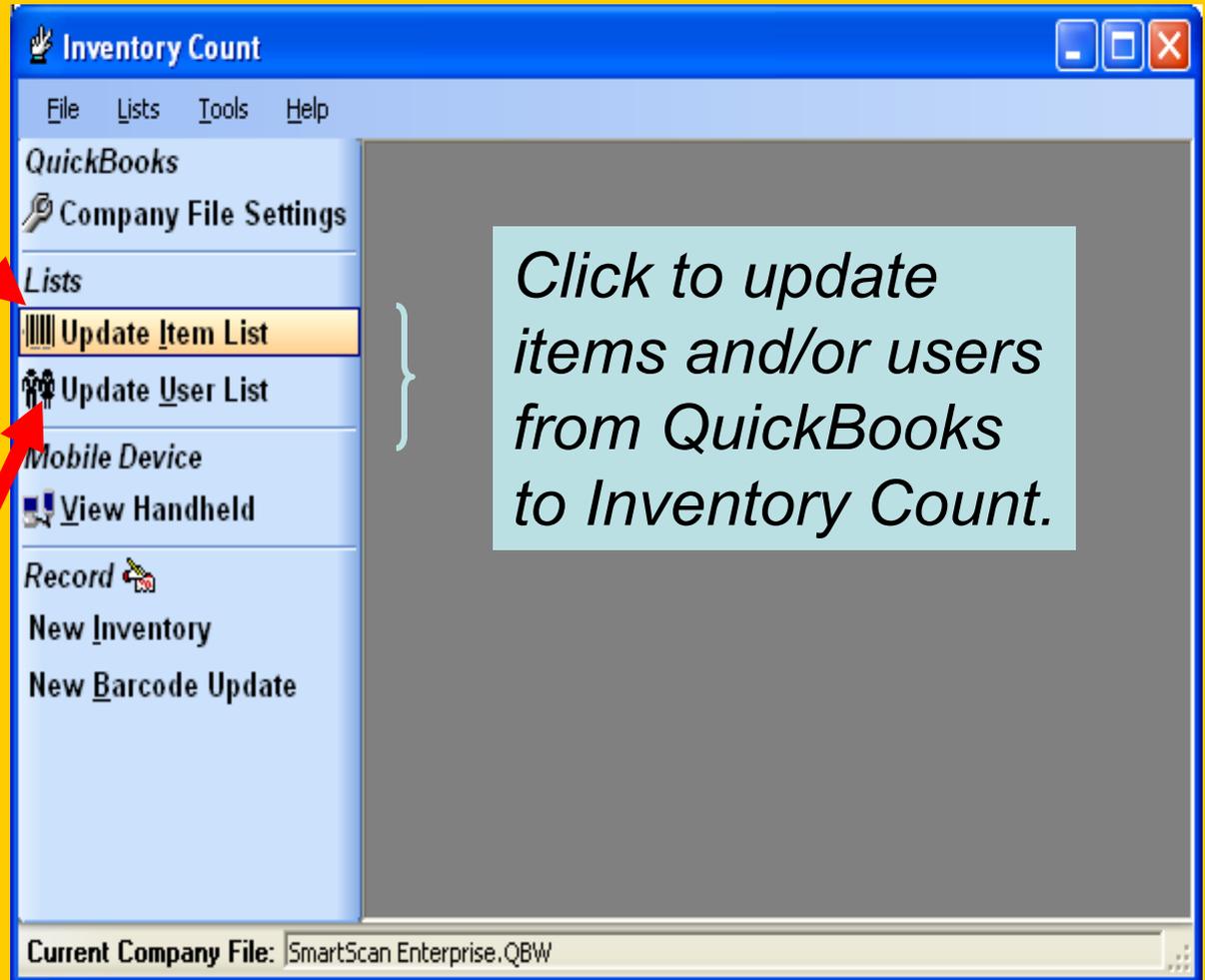
Click to select the ***Open Company File.***

Choose the *Custom Field* you created in the QuickBooks *Item List.*

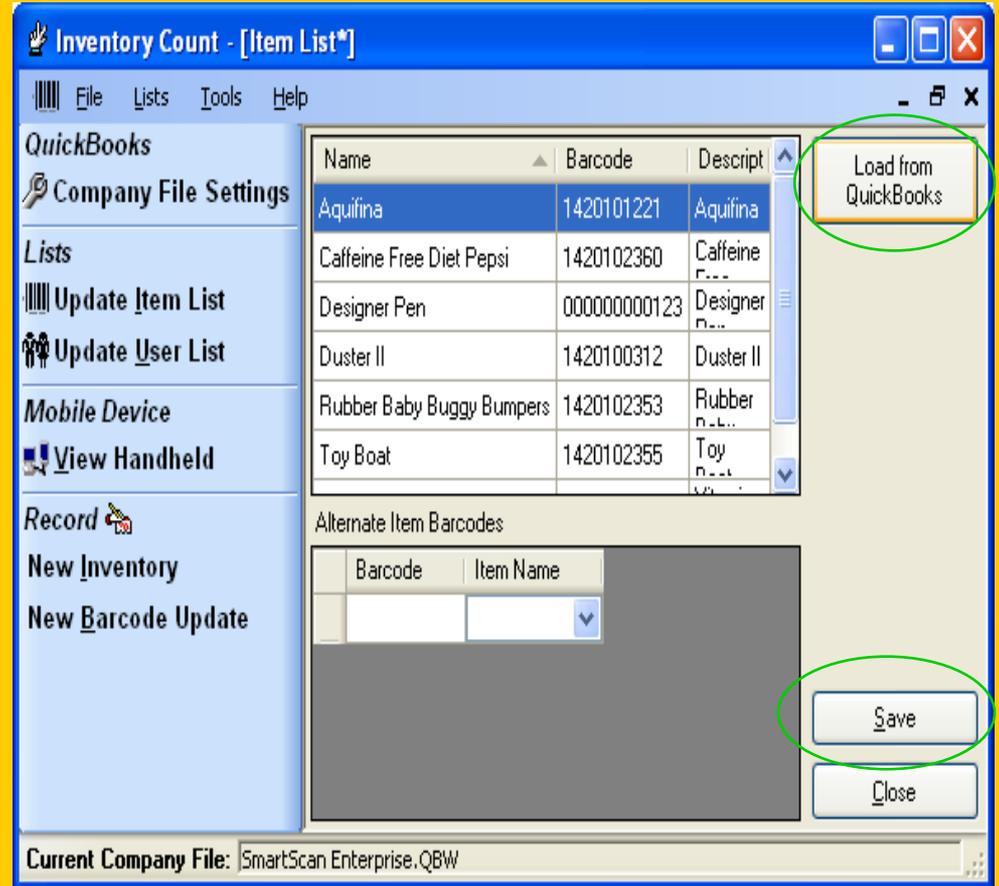
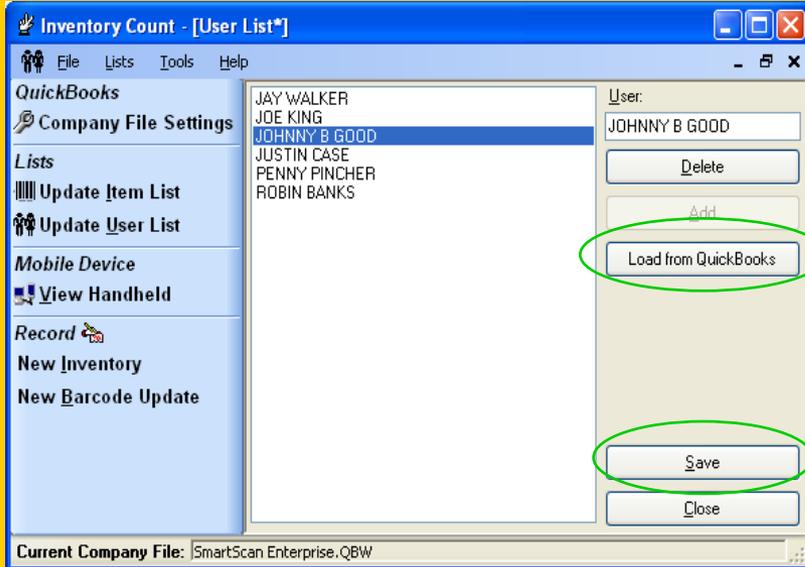
In this pull down menu you can select which account to post any differences between actual and book inventory.

SmartScan Inventory Count needs the updated Item List from QuickBooks before the inventory count is started.

Users from QuickBooks may also need to be updated.



Load the information from QuickBooks and click Save.



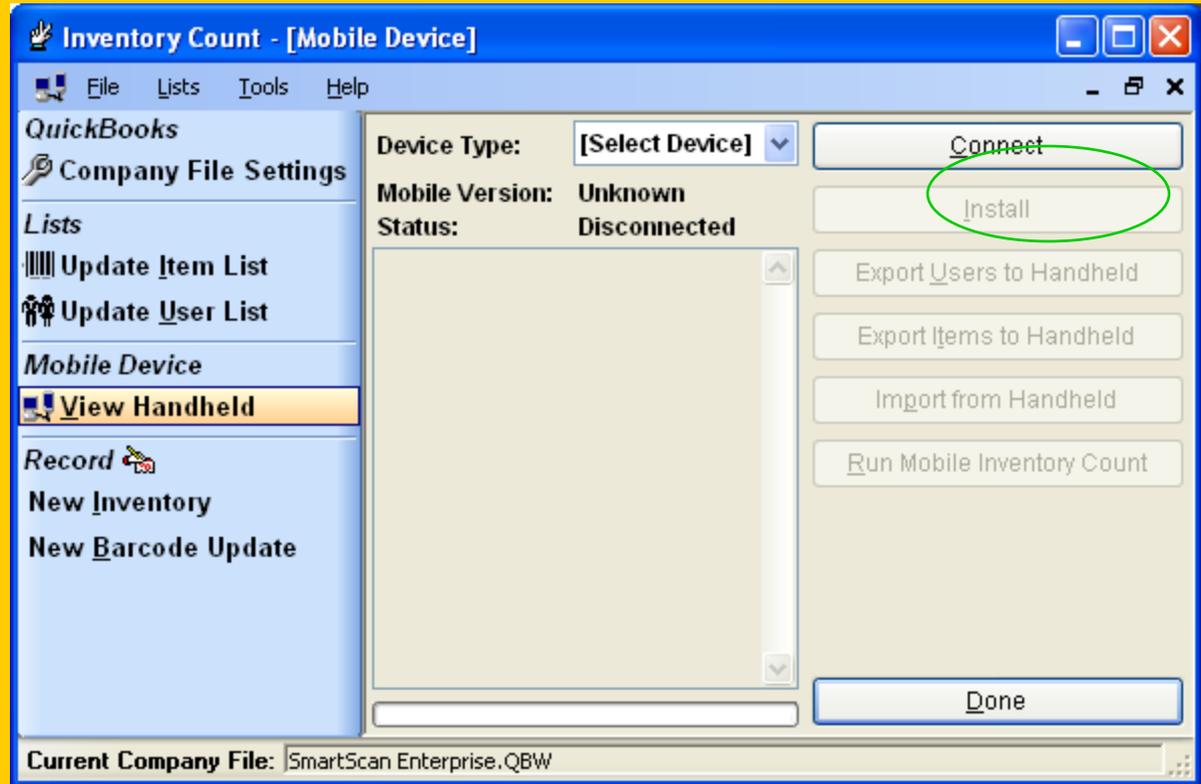
Now you're ready to transfer this info to the handheld.



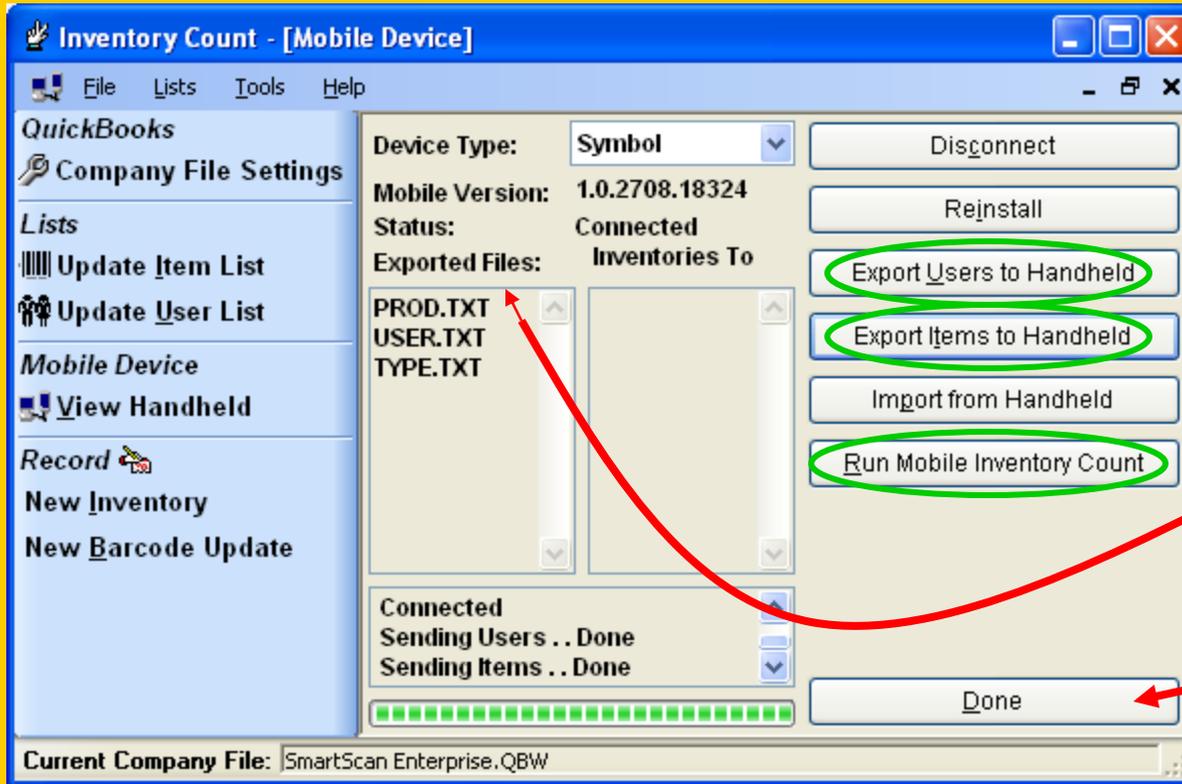
SmartScan Inventory Count

Make sure the handheld is connected to the desktop computer via ActiveSync.

*Click **Connect** and the handheld will be automatically recognized.*



SmartScan Inventory Count



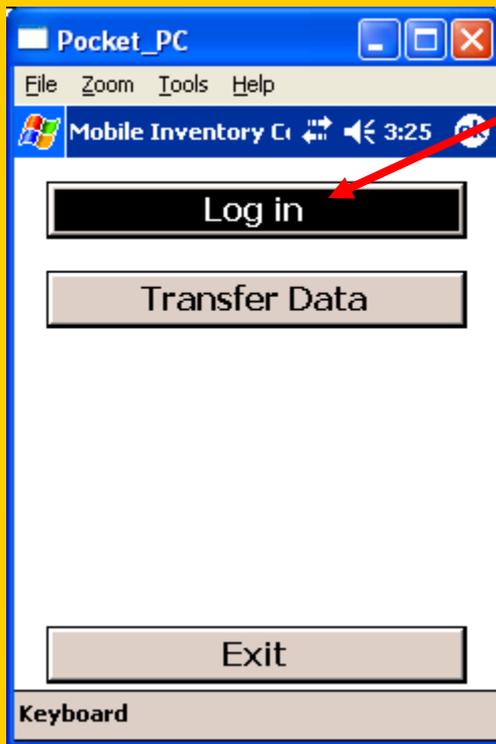
Click to export users and items.

They will show up in the Exported Files section.

Click to run Mobile Inventory Verification on the handheld and Click Done.

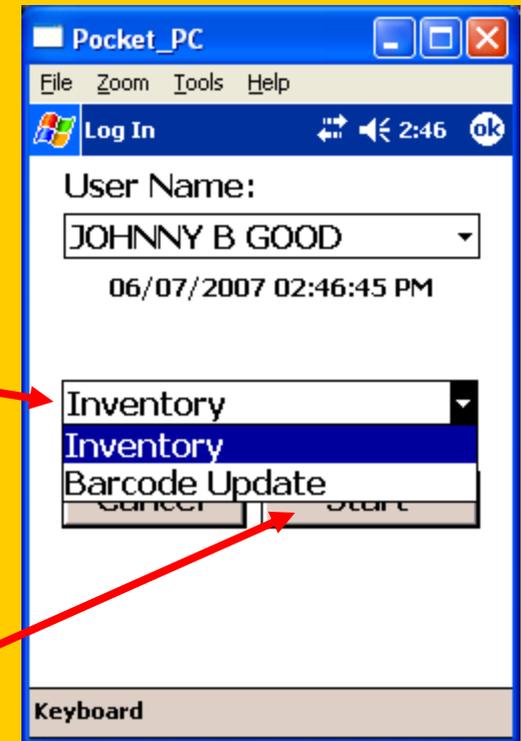


Mobile Inventory Count Handheld Screens



*Click to **Log In** and choose the user and function.*

*Click **Start** to begin your inventory count.*



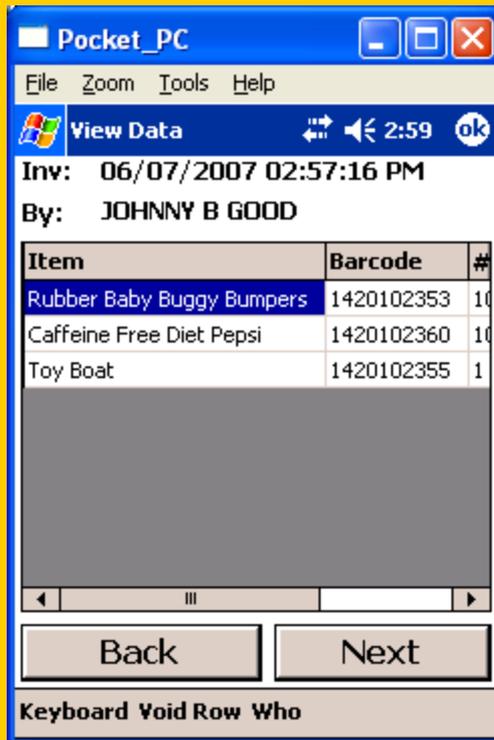
Mobile Inventory Count Handheld Screens

*Perform each count and click **Add** to scan the next item.*

A screenshot of a Pocket_PC application window titled "Enter Inventory Item". The window has a menu bar with "File", "Zoom", "Tools", and "Help". Below the menu bar, there is a status bar showing "2:51" and an "ok" button. The main area contains several input fields: "Barcode:" with the value "1420102353", "Name:" with a dropdown menu showing "Rubber Baby Buggy Bum", and "Description: Count:" with a value of "101". Below these fields is a large text area containing "Rubber Baby Buggy Bumpers". At the bottom of the form are two rows of buttons: the first row has "+1", "+10", "+100", and "+1000"; the second row has "-1", "-10", "-100", and "-1000". Below these rows are two large buttons: "Add" and "Done". At the very bottom of the window is a keyboard status bar with "Keyboard Clear Who". Two red arrows point from the text above to the "Add" and "Done" buttons.

*When the count is complete, click **Done**.*

Mobile Inventory Count Handheld Screens



Pocket_PC

File Zoom Tools Help

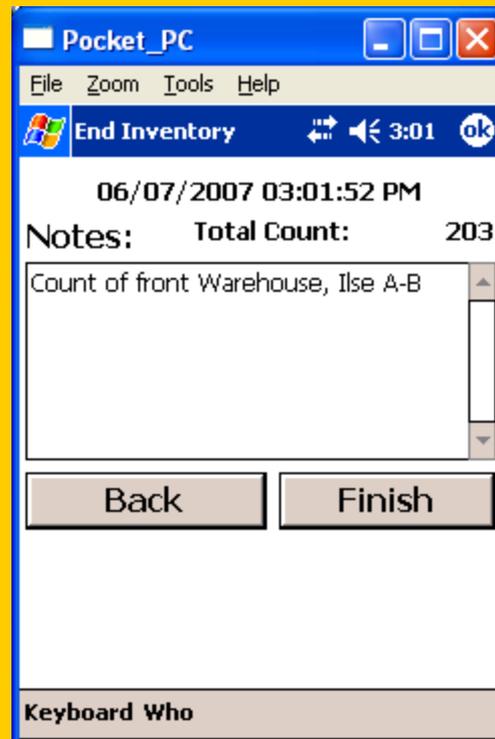
View Data 2:59 ok

Inv: 06/07/2007 02:57:16 PM
By: JOHNNY B GOOD

Item	Barcode	#
Rubber Baby Buggy Bumpers	1420102353	10
Caffeine Free Diet Pepsi	1420102360	10
Toy Boat	1420102355	1

Back Next

Keyboard Void Row Who



Pocket_PC

File Zoom Tools Help

End Inventory 3:01 ok

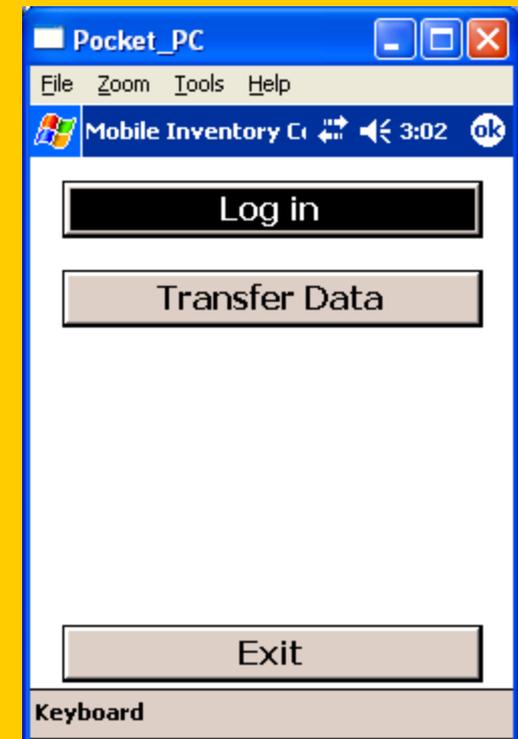
06/07/2007 03:01:52 PM

Notes: Total Count: 203

Count of front Warehouse, Ise A-B

Back Finish

Keyboard Who



Pocket_PC

File Zoom Tools Help

Mobile Inventory Count 3:02 ok

Log in

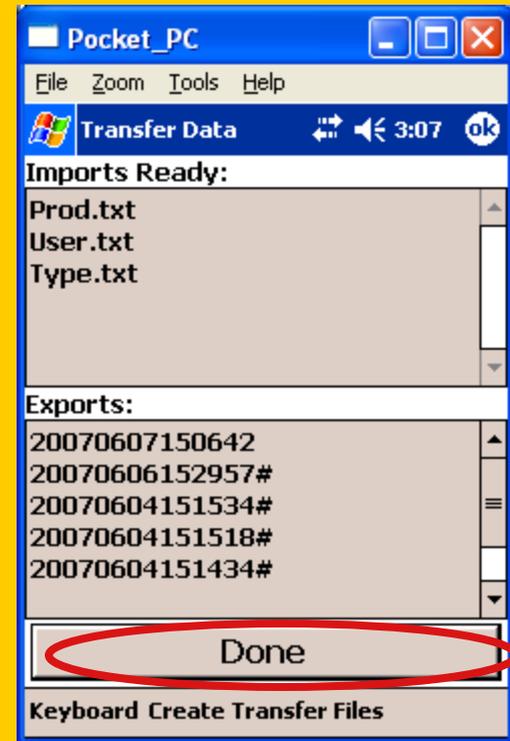
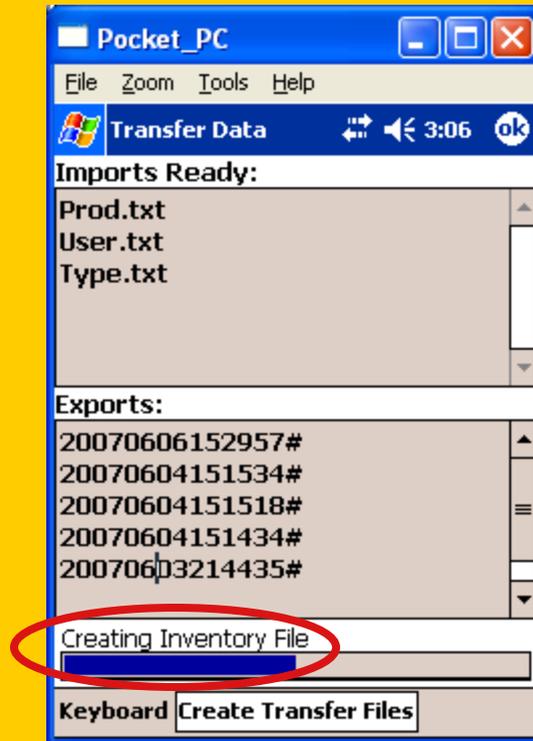
Transfer Data

Exit

Keyboard

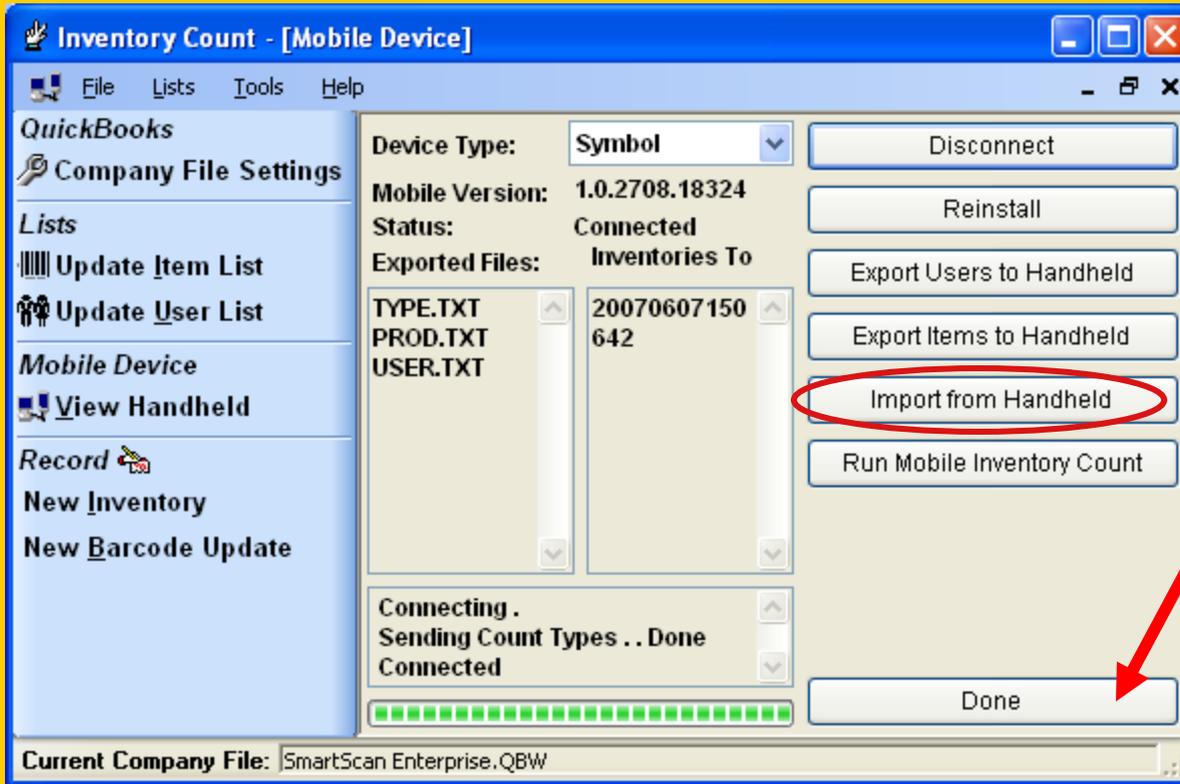
When you click **Done**, Inventory Count will show you the View Data screen to show what was counted. The next screen will give a space to add notes about the count. Click **Finish** when you're ready to Transfer the Data.

Mobile Inventory Count Handheld Screens



The Transfer Data screen shows the files created on handheld. Click **Create Transfer Files** then **Done** to prepare files to transfer back to QuickBooks.

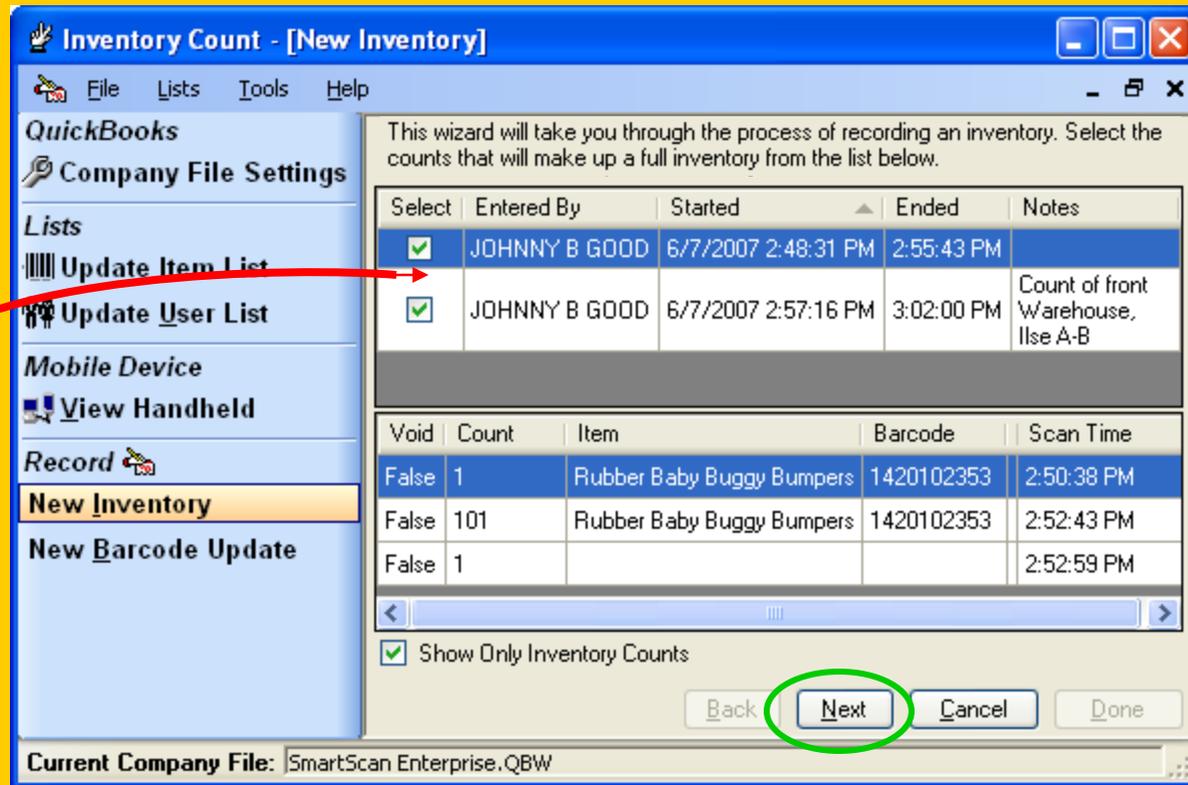
SmartScan Inventory Count



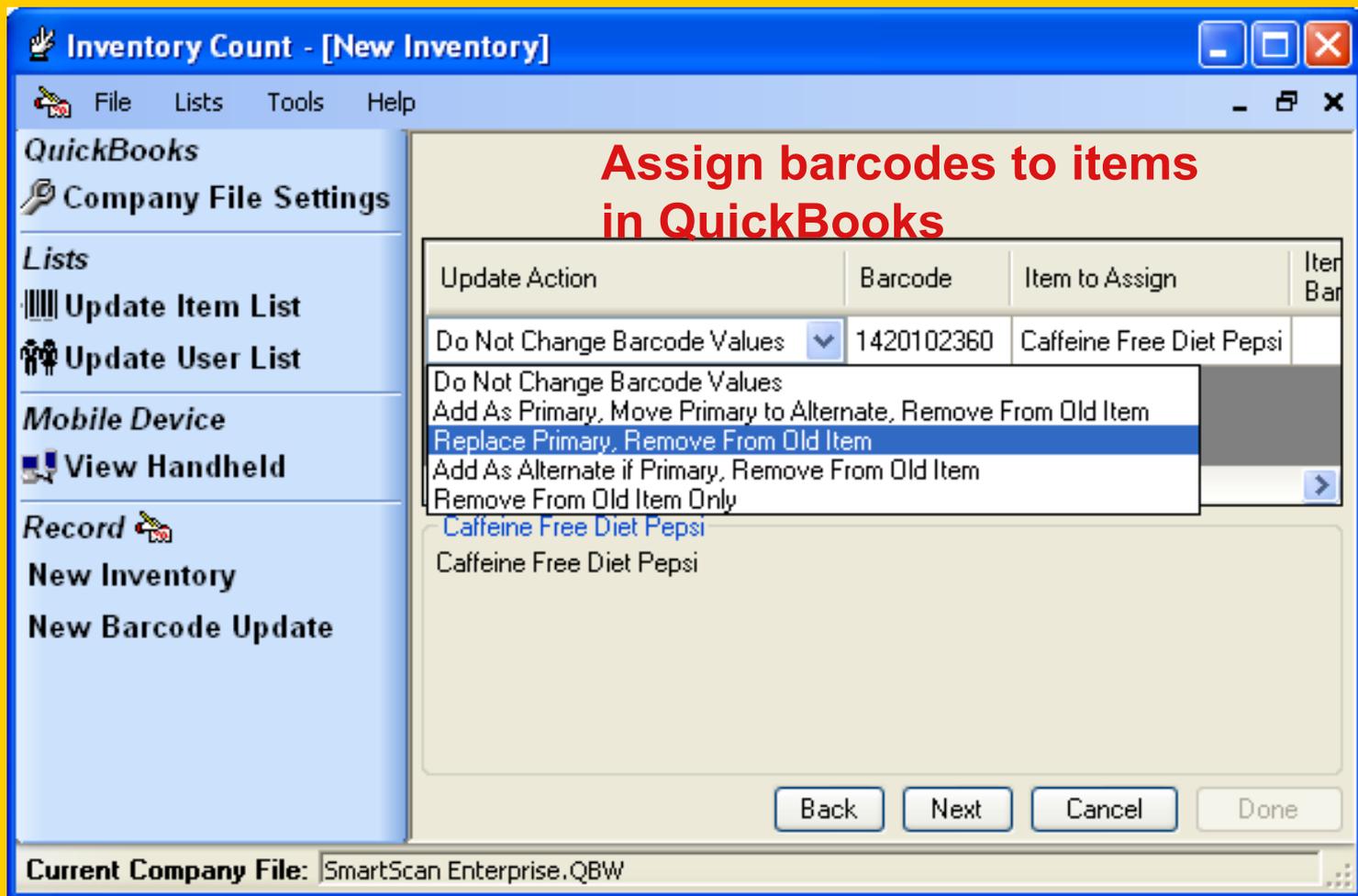
*Click **Import** to bring in the new data. When transfer has completed, click **Done**.*

Now you're ready to record these new counts to update QuickBooks.

SmartScan Inventory Count



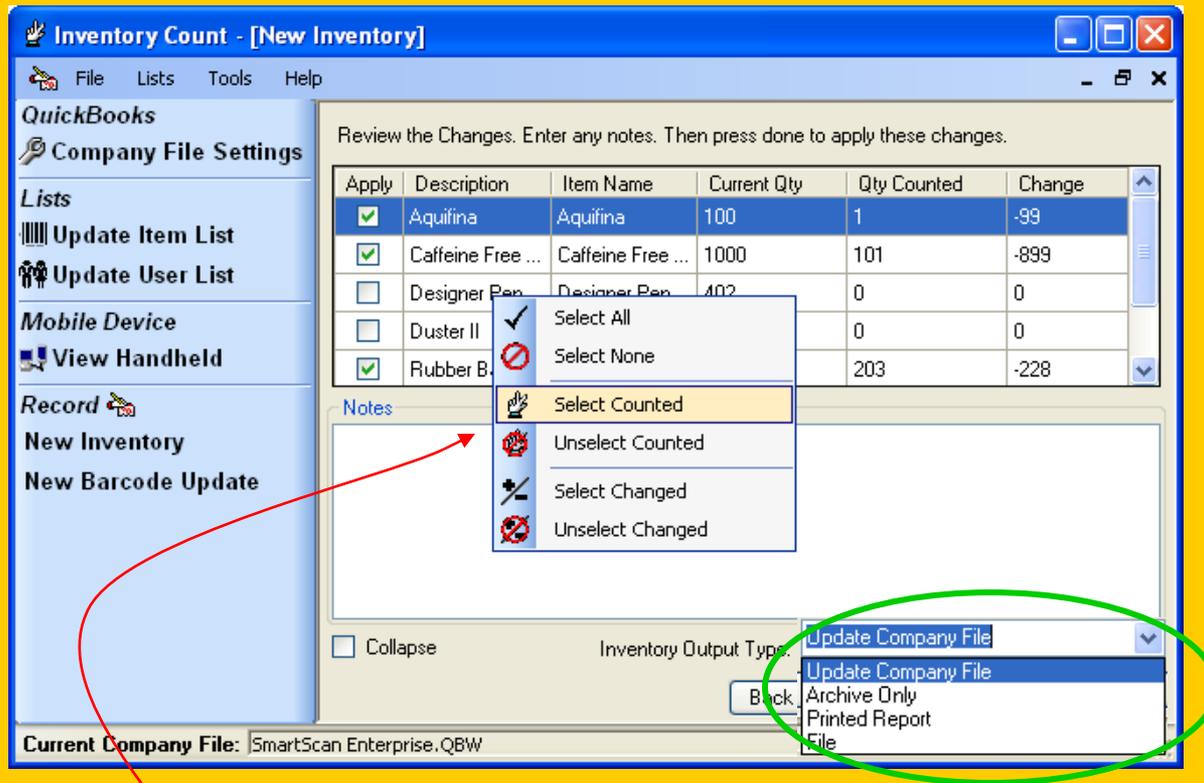
*Choose which counts will update QuickBooks and click **Next**.*



Any scanned barcodes that are not assigned to an item will be shown on the next screen. Select an item to assign it to, and select the appropriate option from the dropdown menu to assign the barcode to an item.

Note: *If a barcode remains unassigned when the Count is finished, the count for that barcode will be lost.*

SmartScan Inventory Count



*The update option defaults to QuickBooks, but you can also choose to print the count, save it to a file, or archive it to view later. The Archive Option creates a “view only” file and cannot be used to update QuickBooks later. Click **Done**.*

*This screen shows all QB items. Right-click and choose “**Select Counted**” to update Quantity on Hand in QuickBooks. When the Collapse button is checked, only counted items will be shown.*

SmartScan Inventory Count

Adjust Quantity/Value on Hand Type a help question Ask How Do I?

Previous Next

Adjustment Date: 06/07/2007

Ref. No.: 2 Customer: Job

Adjustment Account: Miscellaneous

Item	Description	Qty Difference
8800	Symbol PPT 8800 handheld and recharge	
Aquifina	Aquifina	-99
Caffeine Free Diet Pepsi	Caffeine Free Diet Pepsi	-899
Captra	Captra MobileSales.	
Designer Pen	Designer Pen	
Duster II	Duster II	
inactive test		
inactive test 2		
inactive test 3		
Jewelry Test		

Value Adjustment Memo

Total Value of Adjustment: -12,007.10

Save & Close Save & New Cancel

SmartScan Inventory Count creates an adjustment transaction in QuickBooks to update the Quantity on Hand.

SmartScan Inventory Count

Mobile Inventory Count Handheld Screens

Pocket_PC
File Zoom Tools Help
Log In 5:46
User Name:
JOHNNY B GOOD
06/08/2007 05:46:32 PM
Barcode Update
Cancel Start
Keyboard

To assign bar codes to existing items, choose the *Barcode Update* option and click **Start**. Scan the bar code and use the drop down menu to choose the corresponding item from the list.

Click **Add** to continue to the next item or **Done** if you're finished.

Pocket_PC
File Zoom Tools Help
Enter Barcode Upda 5:51
Barcode: 718659425531
Name: Toy Boat
Description: Aquifina
Caffeine Free Diet Pepsi
Designer Pen
Duster II
Rubber Baby Buggy Bumper
Toy Boat
Vitamin Water
+1 +10 +100 +1000
-1 -10 -100 -1000
Add Done
Keyboard Clear Who

The process to update QuickBooks is the same as counting inventory.

SmartScan

By Baus Systems

Call for free 15 day trial



John Palios

SmartScan Sales

John.palios@baus-systems.com

(206) 932-9986



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