

SmartScan

By Baus Systems

SmartScan Purchase Order Verification Demo

Add the power of barcoding QuickBooks

An instructional and reference overview of
using SmartScan Purchase Order Verification
with QuickBooks



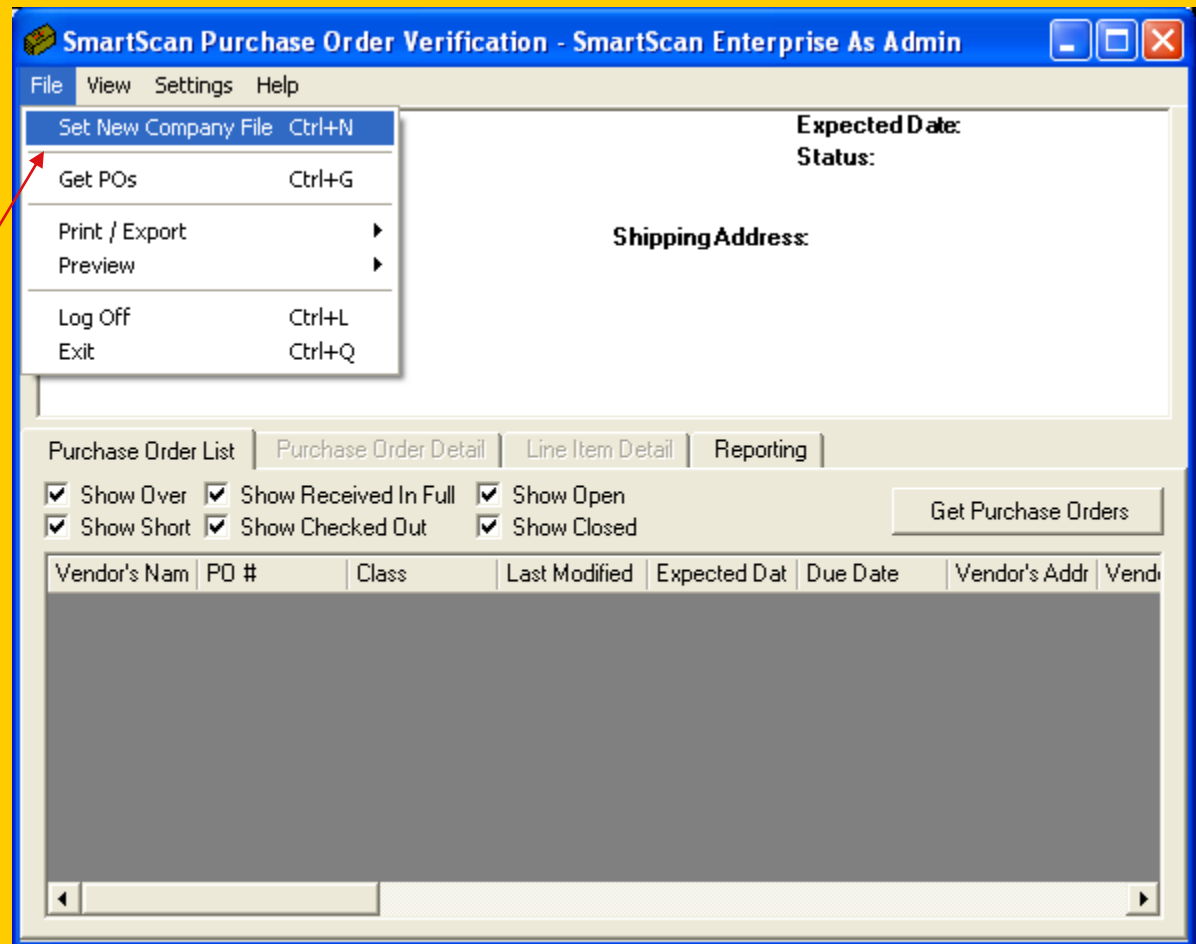
See system requirements for version information

www.baus-systems.com/smartsan.html
john.palios@baus-systems.com (206) 932-9986

SmartScan

Purchase Order Verification

Start by selecting the QuickBooks company file.



SmartScan

Purchase Order Verification

SmartScan Purchase Order Verification - SmartScan Enterprise As Admin

File View Settings Help

Vendor's Name: Expected Date:
PO Number: Status:
Vendor's Address: Shipping Address:

Get Purchase Orders

By Date By PO #

Enter date range for purchase orders.

From Date: 9/17/2007
To Date: 9/18/2007

Ok
Cancel

Get Purchase Orders

Purchase Order List

☒ Show Over ☒ Show Short
☒ Show Short ☒ Show Short

Vendor's Nam	PO #	Class	Last Modified	Expected Dat	Due Date	Vendor's Addr	Vend
--------------	------	-------	---------------	--------------	----------	---------------	------

Get Purchase Orders

By Date By PO #

Enter purchase order number.

PO #:

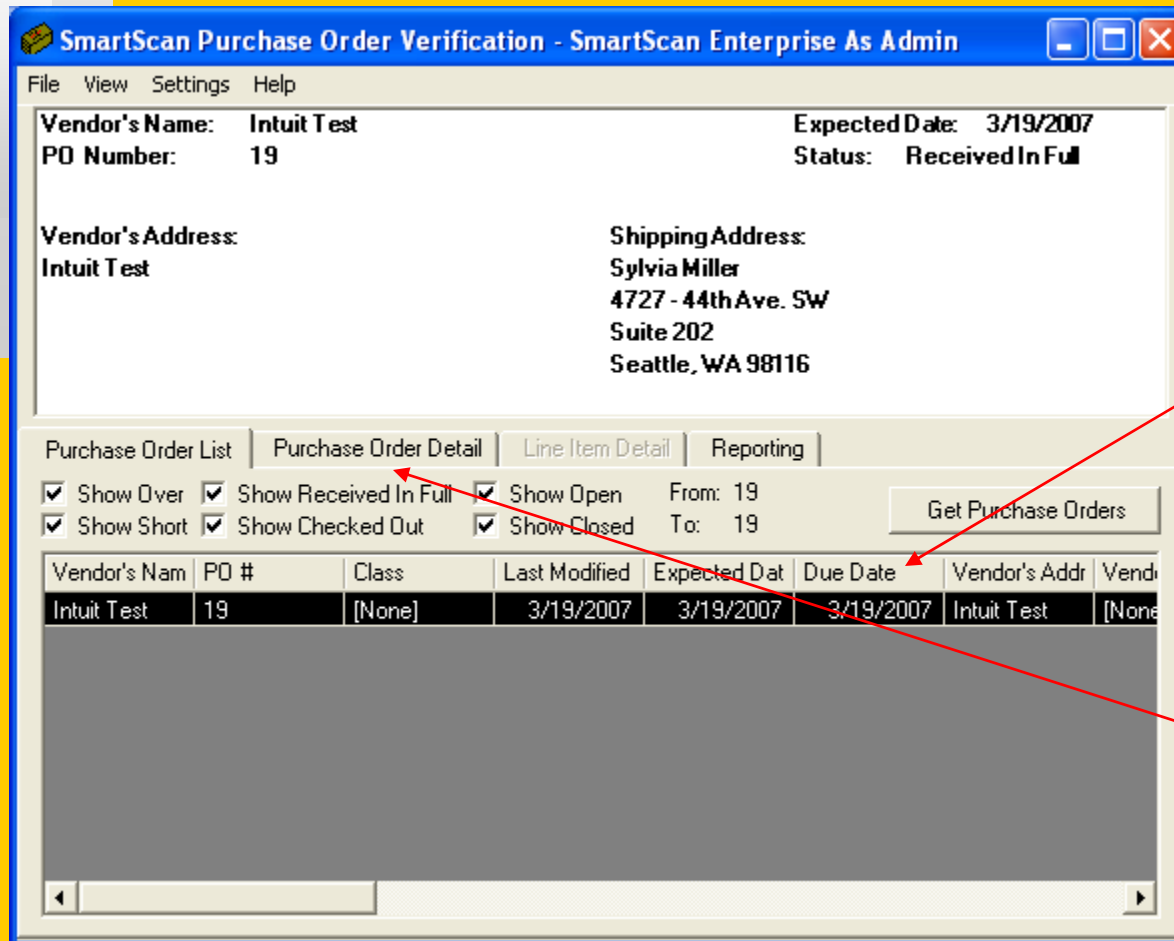
Ok
Cancel

Click on "Get Purchase Orders."

Select the date range or transaction number to receive.

SmartScan

Purchase Order Verification



SmartScan Purchase Order Verification - SmartScan Enterprise As Admin

File View Settings Help

Vendor's Name: Intuit Test Expected Date: 3/19/2007
PO Number: 19 Status: Received In Full

Vendor's Address: Intuit Test Shipping Address: Sylvia Miller
4727 - 44th Ave. SW
Suite 202
Seattle, WA 98116

Purchase Order List Purchase Order Detail Line Item Detail Reporting

☒ Show Over ☒ Show Received In Full ☒ Show Open From: 19
☒ Show Short ☒ Show Checked Out ☒ Show Closed To: 19 Get Purchase Orders

Vendor's Nam	PO #	Class	Last Modified	Expected Dat	Due Date	Vendor's Addr	Vend
Intuit Test	19	[None]	3/19/2007	3/19/2007	3/19/2007	Intuit Test	[None]

Select the Purchase Order you'd like to work with.

Click the Purchase Order Detail

SmartScan

Purchase Order Verification

SmartScan Purchase Order Verification - SmartScan Enterprise As Admin

File View Settings Help

Vendor's Name: Intuit Test **Expected Date:** 3/19/2007
PO Number: 19 **Status:** Open

Vendor's Address: Intuit Test **Shipping Address:** Sylvia Miller
4727 - 44th Ave. SW
Suite 202
Seattle, WA 98116

Purchase Order List Purchase Order Detail **Line Item Detail** Reporting

☒ Add Scan Qty: 1 Scan Code: Caffeine Free Diet Pepsi
☐ Remove

Item Name	Qty Ordered	Received Qty	To be Received	Scan Qty	Status	
Caffeine Free Diet Pepsi	1	0	0	1	Received In Full	+
Aquifina	1	0	1	0	Open	+
Toy Boat	1	0	1	0	Open	+
Rubber Baby Buggy Bumpers	1	0	1	0	Open	+

Errors: ☒ Only Show Errors That Have Not Been Cleared

Item	Message
------	---------

Scan items in any order to receive them.

To assign serial numbers to each item, highlight the item and click the Line Item Detail tab.

(Changes made in the mobile version will also be shown.)

SmartScan

Purchase Order Verification

SmartScan Purchase Order Verification - SmartScan Enterprise As Admin

File View Settings Help

Vendor's Name: Intuit Test Expected Date: 3/19/2007
PO Number: 19 Status: Open

Vendor's Address: Intuit Test
Shipping Address: Sylvia Miller
4727 - 44th Ave. SW
Suite 202
Seattle, WA 98116

Purchase Order List Purchase Order Detail Line Item Detail Reporting

Item Detail For: Caffeine Free Diet Pepsi

Value 12345 Scan Value: 12345

Clear All Delete

Errors: ☒ Only Show Errors That Have Not Been Cleared

Value	Message
-------	---------

*Scan or type
in a serial
number and
press enter.*

*This serial
number is
stored in a
searchable
database.
This will be
shown later.*

SmartScan

Purchase Order Verification

SmartScan Purchase Order Verification - SmartScan Enterprise As Admin

File View Settings Help

Vendor's Name: Intuit Test **Expected Date:** 3/19/2007
PO Number: 19 **Status:** Open

Vendor's Address: Intuit Test **Shipping Address:** Sylvia Miller
4727 - 44th Ave. SW
Suite 202
Seattle, WA 98116

Purchase Order List Purchase Order Detail Line Item Detail Reporting

☒ Add Scan Qty: 1 Scan Code: Rubber Baby Buggy Bumpers

☐ Remove

Item Name	Qty Ordered	Received Qty	To be Received	Scan Qty	Status	
Caffeine Free Diet Pepsi	1	0	0	1	Received In Full	+
Aquifina	1	0	0	1	Received In Full	+
Toy Boat	1	0	0	1	Received In Full	+
Rubber Baby Buggy Bumpers	1	0	0	1	Received In Full	+

Errors: ☒ Only Show Errors That Have Not Been Cleared

Item	Message
------	---------

When all scanning is completed, click "Done", and SmartScan will write an Item Receipt in QuickBooks based on the items scanned to update your inventory.

SmartScan

Purchase Order Verification

SmartScan - QuickBooks Enterprise Solutions: Retail Edition 7.0

File Edit View Lists Retail Company Customers Vendors Employees Banking Reports Window Help

Home Customer Center Vendor Center Employee Center Report Center Invoice Item MemTx Check Bill

Home

Create Item Receipts Type a help question Ask How Do I?

Previous Next Find History Journal

☐ Bill ☐ Credit ☐ Bill Received

Bill

Vendor Intuit Test Date 09/18/2007

Item Receipt Only

Ref. No.

Total 39.15

Memo Created By SmartScan Purchase Order Verification Scan By: Admin

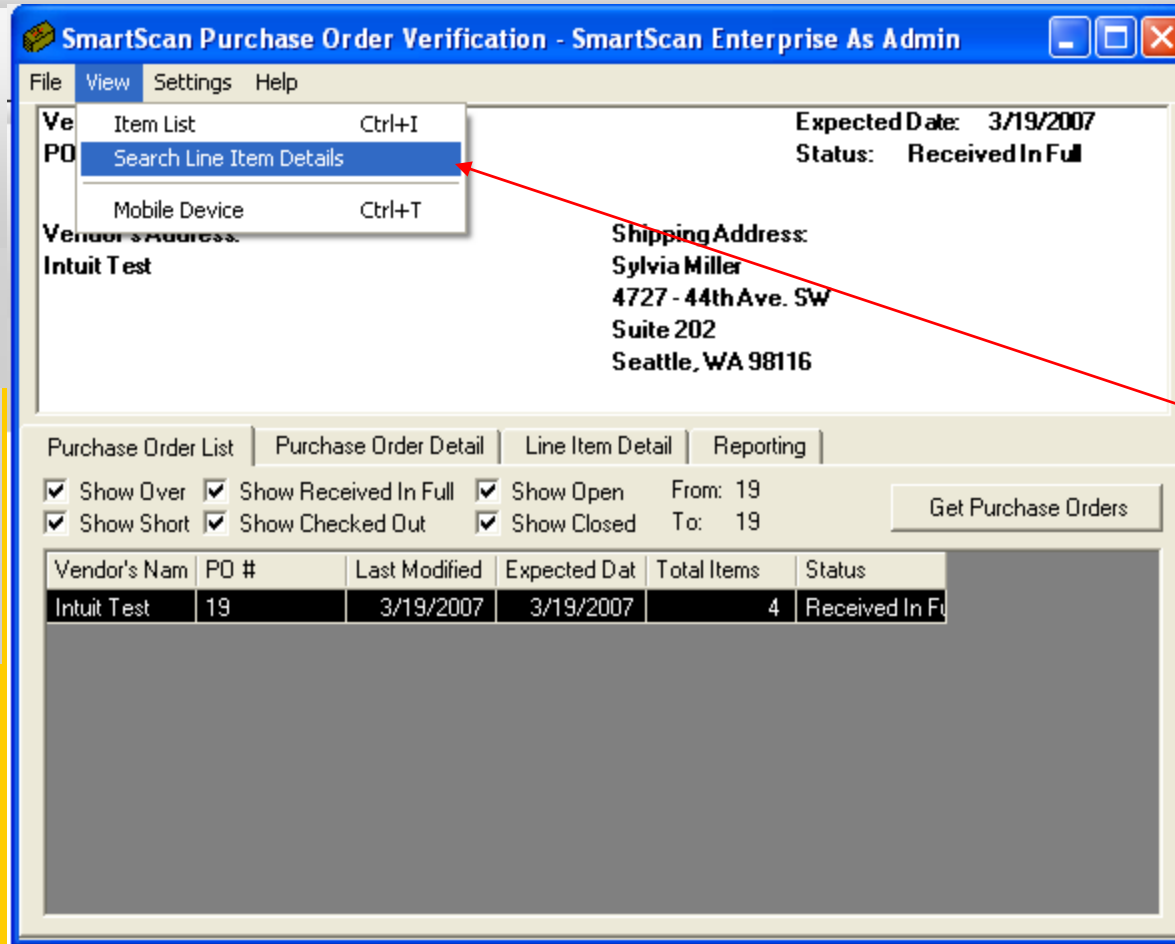
Expenses		\$0.00		Items		\$39.15	
Item	Description	Qty	Cost	Amount	Custo...	Billable?	
Aquifina		1	0.75	0.75			
Caffeine Free ...	Caffeine Free Diet Pepsi	1	0.15	0.15			
Rubber Baby B...	Rubber Baby Buggy Bumpers	1	29.75	29.75			
Toy Boat	Toy Boat	1	8.50	8.50			

Select PO Receive All Show PO Time

Clear Splits Recalculate Save & Close Save & New Revert

SmartScan

Purchase Order Verification



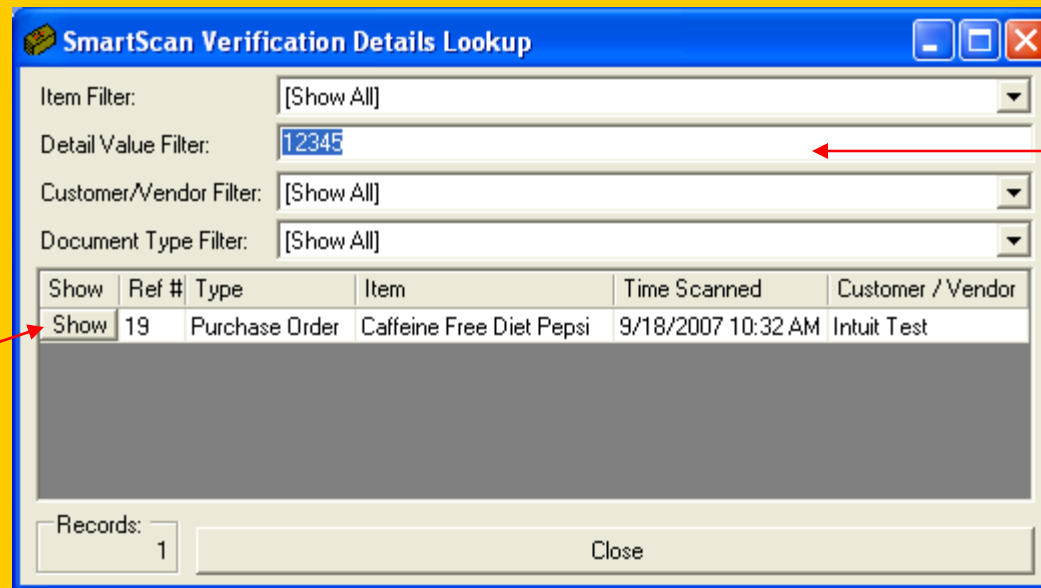
*To search
serial numbers,
select*

*View ►
Search Line
Item Details*

SmartScan

Purchase Order Verification

If QuickBooks is open, click “Show” to see the corresponding transaction in QuickBooks



The image shows a software window titled "SmartScan Verification Details Lookup". It contains several filter fields: "Item Filter:" with a dropdown set to "[Show All]", "Detail Value Filter:" with the text "12345" entered, "Customer/Vendor Filter:" with a dropdown set to "[Show All]", and "Document Type Filter:" with a dropdown set to "[Show All]". Below these filters is a table with the following data:

Show	Ref #	Type	Item	Time Scanned	Customer / Vendor
Show	19	Purchase Order	Caffeine Free Diet Pepsi	9/18/2007 10:32 AM	Intuit Test

At the bottom of the window, there is a "Records:" label followed by the number "1" and a "Close" button. A red arrow points from the "Show" button in the table to the text on the left, and another red arrow points from the "Detail Value Filter" field to the text on the right.

Scan or type in the serial number to search.

This Verification Details Lookup searchable database logs and combines all serial numbers from Purchase Order, Invoice, and Sales Order Verification so you can track incoming and outgoing serial numbers, where they came from, and who they went to. It's helpful for returns, warranty issues, and recalls.

SmartScan Mobile

Purchase Order Verification

P.O.:	Customer:	Date:	Status:
19	17	18	19
20			
21			

Scan

Send P.O.s

Exit

Battery Power:

Keyboard Settings

The Mobile Verification Screen

This is the main screen of the program. Orders have been transferred from the desktop computer to the mobile device. The top dropdown menu allows a Purchase Order to be selected for receiving. The Scan button opens the screen that allows the items on the Purchase Order to be scanned for receiving, and the Get and Send P.O.s buttons transfer P.O.s between the desktop and the handheld.

SmartScan Mobile

Purchase Order Verification

Pocket_PC

File Zoom Tools Help

Scan 1:20 ok

Product Code	Remaining	Scanned
Caffeine Free Diet Pepsi	1	0
Aquifina	1	0
Toy Boat	1	0
Rubber Baby Buggy	1	0

Clr Line Add Qty: 0

Caffeine Free Diet Pepsi
B-12

Cancel Done

Keyboard View Sort Detail

This is the receiving screen. It shows items and quantities to be received. Serial numbers can also be logged. When the orders are transferred back to the desktop computer, an Item Receipt will be created in QuickBooks and the serial numbers will be available in the SmartScan Lookup database.

SmartScan

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www.baus-systems.com/smartscan.html